



**PART I**

**Statement of Standalone Financial Results  
For The Quarter Ended 30th June, 2015**

<b>PART I</b>		<b>Rs. In Lakhs</b>			
		<b>Standalone Results</b>			
<b>Sl. No.</b>	<b>Particulars</b>	<b>3 Months ended</b>	<b>Preceding 3 Months ended</b>	<b>Corresponding 3 Months ended in the previous year</b>	<b>For the Year ended</b>
		<b>30/06/15</b>	<b>31/03/15</b>	<b>30/06/14</b>	<b>31/03/15</b>
		<b>Unaudited</b>	<b>Audited</b>	<b>Unaudited</b>	<b>Audited</b>
<b>1</b>	<b>Income from Operations</b>				
	(a) Net Sales/Income from Operations (Net of excise duty)	97,322.08	81,122.44	112,210.92	396,227.44
	(b) Other Operating Income	451.66	649.49	699.64	2,355.44
	<b>Total Income from Operations (Net)</b>	<b>97,773.74</b>	<b>81,771.93</b>	<b>112,910.56</b>	<b>398,582.88</b>
<b>2</b>	<b>Expenses</b>				
	(a) Cost of Materials Consumed	58,238.18	51,481.11	68,564.38	256,149.71
	(b) Purchases of Stock-in-Trade	5,974.50	4,644.03	5,731.96	20,504.64
	(c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	3,294.78	1,825.64	7,165.89	8,207.70
	(d) Employee Benefits Expenses	10,832.30	9,506.74	11,607.92	43,183.23
	(e) Depreciation & Amortisation Expenses	1,612.90	2,119.52	1,488.36	6,605.99
	(f) Other Expenses	13,680.51	12,111.66	14,152.11	54,397.78
	<b>Total Expenses</b>	<b>93,633.17</b>	<b>81,688.70</b>	<b>108,710.62</b>	<b>389,049.05</b>
<b>3</b>	<b>Profit / (Loss) from Operations before Other Income, Finance Cost and Exceptional Items (1-2)</b>	<b>4,140.57</b>	<b>83.23</b>	<b>4,199.94</b>	<b>9,533.83</b>
<b>4</b>	<b>Other Income</b>	<b>1,120.18</b>	<b>2,538.58</b>	<b>1,011.09</b>	<b>6,064.64</b>
<b>5</b>	<b>Profit / (Loss) from Ordinary Activities before Finance Cost and Exceptional Items (3+4)</b>	<b>5,260.75</b>	<b>2,621.81</b>	<b>5,211.03</b>	<b>15,598.47</b>
<b>6</b>	<b>Finance Cost</b>	<b>1,374.01</b>	<b>1,594.49</b>	<b>1,341.56</b>	<b>5,710.81</b>
<b>7</b>	<b>Profit / (Loss) from Ordinary Activities after Finance Cost but before Exceptional Items (5-6)</b>	<b>3,886.74</b>	<b>1,027.32</b>	<b>3,869.47</b>	<b>9,887.66</b>
<b>8</b>	<b>Exceptional Items</b>	<b>53.72</b>	<b>(14.22)</b>	<b>(12.56)</b>	<b>3,062.65</b>
<b>9</b>	<b>Profit / (Loss) from Ordinary Activities before Tax (7-8)</b>	<b>3,833.02</b>	<b>1,041.54</b>	<b>3,882.03</b>	<b>6,825.01</b>
<b>10</b>	<b>Tax Expense</b>	<b>205.79</b>	<b>(235.38)</b>	<b>470.92</b>	<b>(646.02)</b>
<b>11</b>	<b>Net Profit / (Loss) from ordinary activities after Tax (9-10)</b>	<b>3,627.23</b>	<b>1,276.92</b>	<b>3,411.11</b>	<b>7,471.03</b>
<b>12</b>	<b>Extraordinary Items (net of tax expense)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>13</b>	<b>Net Profit / (Loss) for the period (11-12)</b>	<b>3,627.23</b>	<b>1,276.92</b>	<b>3,411.11</b>	<b>7,471.03</b>
<b>14</b>	<b>Paid-up equity share capital (Face Value Rs. 10/- each)</b>	<b>12,257.69</b>	<b>12,257.69</b>	<b>12,257.69</b>	<b>12,257.69</b>
	<b>Less: Amount recoverable from Escorts Employees Benefit &amp; Welfare Trust</b>	<b>329.36</b>	<b>329.36</b>	<b>330.86</b>	<b>329.36</b>
<b>15</b>	<b>Paid-up equity share capital (Face Value Rs. 10/- each)</b>	<b>11,928.33</b>	<b>11,928.33</b>	<b>11,926.83</b>	<b>11,928.33</b>
	<b>Reserves excluding Revaluation Reserves as per balance sheet</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>164,084.47</b>
<b>16.i</b>	<b>Earnings Per Share (before extraordinary items) of Rs. 10 each (not annualised):</b>				
	(a) Basic (Rs.)	3.04	1.07	2.86	6.26
	(b) Diluted (Rs.)	3.04	1.07	2.86	6.26
<b>16.ii</b>	<b>Earnings Per Share (after extraordinary items) of Rs. 10 each (not annualised):</b>				
	(a) Basic (Rs.)	3.04	1.07	2.86	6.26
	(b) Diluted (Rs.)	3.04	1.07	2.86	6.26



Part II					
Select Information for the Quarter ended 30/06/2015					
Sl. No.	Particulars	Standalone Results			
		3 Months ended	Preceding 3 Months ended	Corresponding 3 Months ended in the previous year	For the Year ended
		30/06/15	31/03/15	30/06/14	31/03/15
		Unaudited	Audited	Unaudited	Audited
A	PARTICULARS OF SHAREHOLDING				
1	Public shareholding				
	- Number of shares	69,852,240	71,132,128	71,138,128	71,132,128
	- Percentage of shareholding (%)	56.99	58.03	58.04	58.03
2	Promoters and Promoter Group Shareholding				
a)	Pledged / Encumbered				
	Number of shares	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NiL	NiL	NiL	NiL
(b)	Non - encumbered				
	Number of shares	52,724,638	51,444,750	51,438,750	51,444,750
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	43.01	41.97	41.96	41.97

B	Investor Complaints	3 Months ended 30/06/15
	- Pending at the beginning of the quarter	Nil
	- Received during the quarter	2
	- Disposed of during the quarter	2
	- Remaining unresolved at the end of the quarter	Nil



Place : Faridabad  
Date : 06/08/2015

For ESCORTS LIMITED

(RAJAN NANDA)  
CHAIRMAN

Registered Office :: SCO 232 1st Floor , Sector 20, Panchkula, Haryana -134109  
CIN - L74899HR1944PLC039088





# ESCORTS LIMITED

## Segment Wise Revenue, Results And Capital Employed, For The Quarter Ended 30th June, 2015

(Rs. In Lakhs)

Sl. No.	Particulars	Standalone Results			
		3 Months ended	Preceding 3 Months ended	Corresponding 3 Months ended in the previous year	For the Year ended
		30/06/15	31/03/15	30/06/14	31/03/15
		Unaudited	Audited	Unaudited	Audited
1	<b>Segment Revenue:</b>				
	a) Agri Machinery Products	81,220.88	61,363.95	94,642.14	321,082.83
	b) Auto Ancillary Products	2,896.57	2,834.97	2,292.95	10,361.32
	c) Railway Equipments	4,878.75	5,459.01	4,271.24	18,374.58
	d) Construction Equipments	9,343.60	13,192.34	12,108.66	51,576.78
	e) Others	44.19	-	-	-
	f) Unallocated	119.11	93.49	236.99	537.60
	<b>Total</b>	<b>98,503.10</b>	<b>82,943.76</b>	<b>113,551.98</b>	<b>401,933.11</b>
	Less: Inter Segment Revenue	419.96	470.10	495.47	2,036.64
	<b>Net Segment Revenue</b>	<b>98,083.14</b>	<b>82,473.66</b>	<b>113,056.51</b>	<b>399,896.47</b>
2	<b>Segment Results:</b>				
	a) Agri Machinery Products	7,346.06	2,815.71	7,817.26	22,927.26
	b) Auto Ancillary Products	(427.38)	(271.16)	(921.40)	(2,366.46)
	c) Railway Equipments	632.09	1,045.12	162.82	1,753.19
	d) Construction Equipments	(1,116.44)	(335.16)	(897.36)	(2,482.02)
	e) Others	16.31	(25.94)	(25.78)	(115.84)
	<b>Total</b>	<b>6,450.64</b>	<b>3,228.57</b>	<b>6,135.54</b>	<b>19,716.13</b>
	<b>Less :</b>				
	- Finance Cost	1,374.01	1,594.49	1,341.56	5,710.81
	- Exceptional Items	53.72	(14.22)	(12.56)	3,062.65
	- Other unallocable expenditure (Net of unallocable income)	1,189.89	606.76	924.51	4,117.66
	<b>Total Profit Before Tax</b>	<b>3,833.02</b>	<b>1,041.54</b>	<b>3,882.03</b>	<b>6,825.01</b>
3	<b>Capital Employed</b> (Segment Assets – Segment Liabilities)				
	a) Agri Machinery Products	97,311.30	107,299.19	103,710.71	107,299.19
	b) Auto Ancillary Products	5,166.91	5,139.64	6,188.92	5,139.64
	c) Railway Equipments	9,080.27	12,360.86	8,742.83	12,360.86
	d) Construction Equipments	16,251.52	17,483.07	23,761.94	17,483.07
	e) Others	559.15	517.63	324.91	517.63
	f) Unallocated	98,469.99	99,736.47	96,038.11	99,736.47
	<b>Total</b>	<b>226,839.14</b>	<b>242,536.86</b>	<b>238,767.42</b>	<b>242,536.86</b>

### Notes :

- The above results were reviewed by the Audit committee at its meeting held on 6th August, 2015 and were approved and taken on record by the Board of Directors at their meeting held on the same date.
- Tax expense comprise of current tax, deferred tax liabilities / assets and MAT credit entitlement, if any.
- Capital Employed has been calculated as "Total Assets Less Current Liabilities excluding Short Term Borrowings and Debt payable within 1 year" as against the earlier practice of calculating as "Total Assets Less Current Liabilities"
- Figures for the previous periods have been regrouped/restated, wherever necessary, to correspond with the figures of current period.



For ESCORTS LIMITED

(RAJAN NANDA)  
CHAIRMAN

Place : Faridabad  
Date : 06/08/2015

Registered Office :: SCO 232 1st Floor , Sector 20, Panchkula, Haryana -134109  
CIN - L74899HR1944PLC039088